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Bib Data Sheet

CONFIRMATION NO. 4105

|   |   |   |                        |                               |
|---|---|---|------------------------|-------------------------------|
| SERIAL NUMBER<br>10/035,292   | FILING DATE<br>01/03/2002<br>RULE   | CLASS<br>705  | GROUP ART UNIT<br>2161 | ATTORNEY<br>DOCKET NO.<br>GM1 |
| <b>APPLICANTS</b><br>Gary J. Mastman, Saratoga, CA;   |   |   |                        |                               |
| <b>** CONTINUING DATA *****</b><br>THIS APPLN CLAIMS BENEFIT OF 60/261,558 01/12/2001           |   |   |                        |                               |
| <b>** FOREIGN APPLICATIONS *****</b>  |   |   |                        |                               |
| <b>IF REQUIRED, FOREIGN FILING LICENSE GRANTED.. SMALL ENTITY ..</b><br>** 01/31/2002           |   |   |                        |                               |
| Foreign Priority claimed<br><input type="checkbox"/> yes <input checked="" type="checkbox"/> no | 35 USC 119 (a-d) conditions met<br><input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after<br>allowance<br>Examiner's Signature <i>SW</i> Initials | STATE OR COUNTRY<br>CA  | SHEETS DRAWING<br>3    | TOTAL CLAIMS<br>5             |
| <b>INDEPENDENT CLAIMS</b><br>2  |   |   |                        |                               |
| <b>ADDRESS</b><br>24210   |   |   |                        |                               |
| <b>TITLE</b><br>Computerized method and system for formulating stock portfolios                 |   |   |                        |                               |
| FILING FEE RECEIVED<br>370  | FEES: Authority has been given in Paper<br>No. _____ to charge/credit DEPOSIT ACCOUNT<br>No. _____ for following:   | <input type="checkbox"/> All Fees<br><input type="checkbox"/> 1.16 Fees ( Filing )<br><input type="checkbox"/> 1.17 Fees ( Processing Ext. of time )<br><input type="checkbox"/> 1.18 Fees ( Issue )<br><input type="checkbox"/> Other _____<br><input type="checkbox"/> Credit |                        |                               |